Statistics and trends of the EU technical textile production and international trade

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TechTex in the EU28 – KEY FIGURES

TechTex* share in total textiles

<table>
<thead>
<tr>
<th>Category</th>
<th>2016</th>
<th>2011</th>
<th>% Change</th>
<th>2016</th>
<th>2011</th>
<th>% Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Production</td>
<td>€ 23 Bn</td>
<td>€ 24 Bn</td>
<td>0%</td>
<td>22%</td>
<td>23%</td>
<td>0%</td>
</tr>
<tr>
<td>Turnover</td>
<td>€ 24 Bn</td>
<td>€ 24 Bn</td>
<td>0%</td>
<td>23%</td>
<td>23%</td>
<td>0%</td>
</tr>
<tr>
<td>Value added</td>
<td>€ 6 Bn</td>
<td>€ 6 Bn</td>
<td>0%</td>
<td>25%</td>
<td>25%</td>
<td>0%</td>
</tr>
<tr>
<td>Investment</td>
<td>€ 1 Bn</td>
<td>€ 1 Bn</td>
<td>0%</td>
<td>27%</td>
<td>29%</td>
<td>-2%</td>
</tr>
<tr>
<td>Persons employed</td>
<td>111 000</td>
<td>111 000</td>
<td>0%</td>
<td>18%</td>
<td>18%</td>
<td>0%</td>
</tr>
<tr>
<td>Enterprises</td>
<td>6 000</td>
<td>6 000</td>
<td>0%</td>
<td>11%</td>
<td>11%</td>
<td>0%</td>
</tr>
</tbody>
</table>

* including non-wovens, cordages, twine and netting

Unit: million €
EU Textiles production
2011-2017

Unit: million €

<table>
<thead>
<tr>
<th>Year</th>
<th>80 Bn €</th>
<th>74 Bn €</th>
<th>77 Bn €</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>0%</td>
<td>12%</td>
<td>13%</td>
</tr>
<tr>
<td>2014</td>
<td>22%</td>
<td>25%</td>
<td>26%</td>
</tr>
<tr>
<td>2017e</td>
<td>26%</td>
<td>27%</td>
<td>28%</td>
</tr>
</tbody>
</table>

* including non-wovens, cordages, twine and netting
EU TechTex production 2011-2017

Unit: Billion €

<table>
<thead>
<tr>
<th>Year</th>
<th>Yarn type</th>
<th>Fabric Type</th>
<th>Nonwovens type</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>2,119</td>
<td>12,281</td>
<td>20.5 Bn €</td>
</tr>
<tr>
<td>2014</td>
<td>2,337</td>
<td>12,766</td>
<td>21.8 Bn €</td>
</tr>
<tr>
<td>2017</td>
<td>2,546</td>
<td>13,946</td>
<td>23.8 Bn €</td>
</tr>
</tbody>
</table>
Technical Textiles production in the EU-28

TOP 3 = 60% of EU production (12 Bn €)

*: BE and DK: excluding non-wovens; RO and NL: n.a. Source: Euratex calculations on Eurostat 2016 data
Long-term trend of Technical Textile production in EU

(Bubbles: size TT production based on values)

2008-2016 evolution

*: AT, BE and SE: excluding non-wovens; CZ: n.a.

Source: Euratex calculations on Eurostat data
TechTex weight in turnover in the EU-28

Source: EUROSTAT

*BE*: Confidential data for non-wovens – NL not available though TT represents a sizeable share of its textile industry.
2004-2018 Trade Evolution Technical Textiles – EU-28 - €

![Graph showing trade evolution from 2004 to 2018 in Technical Textiles for EU-28 with green for trade balance, grey for imports, and red for exports. The graph displays a trend of increasing exports and a decrease in imports and trade balance over the years.]
EU trade with third countries in 2018, product breakdown

- medical textiles
- nonwovens
- floorcloths, dishcloths etc
- glass fibers and articles thereof
- fabrics impregnated, coated etc,
- sacks and bags
- textile products, art. for technical uses
- tarpaulins, sunblinds & alike
- twine, rope
- tyre cord fabric
- nets
- felt
- special yarn
- sanitary towels, tampons and napkins

Exports vs Imports

EU trade surplus: 758 Million €
• The TechTex sector is today a major contributor to the EU textile industry.

• = 27% of total textile industry turnover (a growing percentage). EU industry turnover of TechTex reached about € 24 Bn

• Italy and Germany are the leading producers but TechTex are gaining in importance all over Europe.

• TechTex trade have grown very fast and play today a leading role among EU textiles exports.

• The US is Europe’s largest TechTex customer, followed by China, which has registered very fast growth in recent years.

• Medical textiles and non-wovens = main products exported by the EU.

• These positive trends are expected to continue.
Thank you for your attention!

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