

# Wrap

# TEXTILES 2030 ROADMAP

Transforming our industry for the planet

## **Contents**

Introduction	3
Commitment	5
Why do we need to act?	6
Delivery	8
Measurement	9
Innovation	14
Milestones	15
Who is involved?	16
Action	17
Working together	18
Next steps	19



# Textiles 2030: A roadmap to 2030

Textiles 2030 will transform the way that the UK supplies, uses and disposes of clothing and textiles.

Textiles 2030 is the UK's national textile sector collaboration making rapid, science-based progress on climate action and the circular use of products and materials.

We need to move away from a linear pattern of growing consumption towards a sustainable and circular system where we use less material – reducing climate change in line with Paris Agreement goals, and reducing water stress in supplier countries.

Textiles 2030 brings together governments, businesses, community organisations and NGOs behind a common vision and commitment to a set of ambitious targets.

This roadmap shows what Textiles 2030 signatories can do to deliver the targets, with key outcomes by the end of 2022, 2025 and 2030. It aims to inspire businesses to act, and to galvanise wider action by governments, funders, investors and NGOs.

Achieving the targets will require radical changes and significant investment. Circularity will play an important role in this; however, we don't currently have all the solutions, and innovation and scale-up will be needed.

The roadmap is a living document and will evolve in future versions - with further quantification and prioritisation of the actions to be taken.



We urgently need to protect the planet from the damaging, unsustainable impact of the way we produce and consume clothing and textiles. Innovation, creativity and commitment, underpinned by collaboration is essential if we are to be successful.

By working together, businesses across the UK can take the critical steps needed to transform business practices in the sector for good and achieve our climate goals.

With WRAP's expertise in delivering initiatives such as Textiles 2030, and with your knowledge and expertise I am excited by the impact we can achieve together. I urge every fashion and textiles business in the UK to sign up to Textiles 2030.

Lola Young, Baroness Young of Hornsey, OBE

9

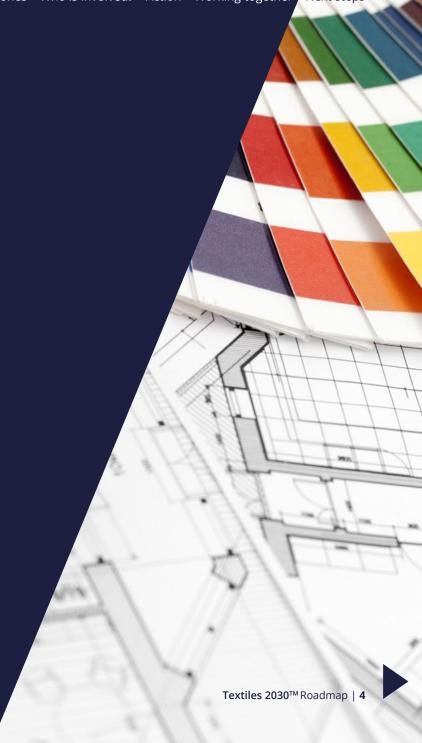
# **Textiles 2030** Transforming our industry for the planet

#### The targets for 2030 are to:

- Reduce the aggregate greenhouse gas footprint of new products by **50%**. sufficient to limit global warming to 1.5°C in line with the Paris Agreement on climate change and achieving Net Zero by 2050 at the latest.
- Reduce the aggregate water footprint of new products sold by **30%**.

The targets refer to the total quantity of products placed on the market each year in the UK by business signatories to Textiles 2030. The baseline year is 2019. The targets are an absolute reduction or equivalent in line with recommendations for Science-Based Targets.

We will add a target in 2022 to reduce the amount of virgin textile materials used to meet consumer needs ("materials intensity"), as this will play an important role in displacing supply chain impacts and achieving the stated environmental goals.



# Signatory commitment and tracking progress

Signatories will, by 2030, achieve or contribute to absolute reductions (or equivalent Science-Based Targets) of:

50%

50% in the overall carbon footprint of their products and services.

30%

30% in the overall water footprint of their products and services.

Retailer & brand signatories will report annually to WRAP using 2019 or their first year of reporting as their baseline. They will report:

- 1. The total quantity of textile products placed on the market (in tonnes).
- 2. The fibre breakdown of the total quantity of new products sold.
- 3. The improvement actions taken, measured as a proportion of relevant products by weight.

Manufacturer signatories, reuse organisations, recyclers and other signatories will be required to supply data and information from their organisation each year to help determine the overall life-cycle environmental impacts of textiles.

Signatories also commit to build their visibility of their supply chain to facilitate engagement on sustainability goals, and demonstrate they are implementing good practice for responsible supply chain management.

Improvement actions will include design changes, business models for reuse, and material recycling to increase the circular use of textile products and materials.

WRAP will report the collective progress of signatories against the targets.



# Why do we need to act?

# Environmental imperatives -

Climate change (where textiles need to halve their GHG footprint), and the impact of textiles production in water-stressed locations, both exacerbated by increasing consumption of materials.

#### **Demands for action -**

From consumers (preferring brands with clear sustainability credentials), Government (planning for financial and regulatory policies, such as Extended Producer Responsibility and corporate reporting), and investors (requiring climate-related financial disclosures and clear Environmental, Social and Governance strategies).

66

We're announcing the UK's intention to mandate climate disclosures by large companies and financial institutions across our economy, by 2025.

The Chancellor of the Exchequer, Rishi Sunak, November 2020

99



# Why do we need to act?

#### **Business benefits from Building Back Greener -**

Tap into growing demand for new business models such as recommerce, increase supply chain resilience through closed-loop sourcing, increase customer loyalty through service-based models and access to preferential interest rates on sustainability-linked loans.



We will be increasingly disposed to vote against management and board directors when companies are not making sufficient progress on sustainability-related disclosures and the business practices and plans underlying them.

Larry Fink, CEO of BlackRock (the world's largest asset manager), in an open letter to CEOs, January 2020

99





# How we will hit the targets

Measurement and innovation are core to delivering the Textiles 2030 targets



**Measurement:** 

Focusing effort and

measuring outcomes

through the discipline

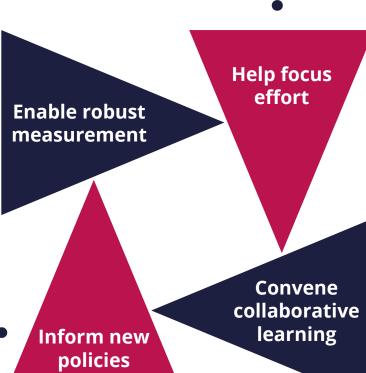
of "Target-Measure-Act".



#### **Innovation:**

Change the way the industry works - through new business models and partnerships that manage product & material flows and build customer relationships, enabled by innovation in product design and services.

**Role of Textiles 2030** 







# **Measuring action**

All signatories will apply the following roadmap stages to measure progress – adopting a Target-Measure-Act approach to help them work towards large-scale implementation of intervention actions for which there is robust evidence of contributions to the Textiles 2030 targets.



Collaborate on footprint measurement tool and evidence of the impacts of interventions Use scenario modelling to identify how to achieve carbon and water reduction Set targets for the business

Adopt and evaluate the most relevant improvement actions/ interventions

Textiles 2030™ Roadmap | 9

Implement actions

at large scale

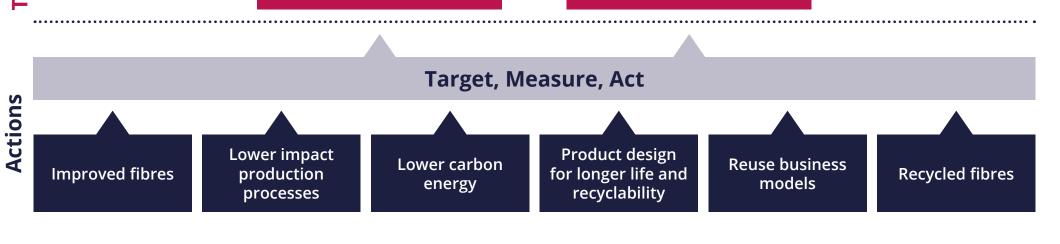
# Target, Measure, Act

A range of sustainability actions will contribute towards the targets, where the evidence enables measurement.

Textiles 2030 includes collaborative work to develop actions aimed at circular use of products and materials.

Reduce the aggregate greenhouse gas footprint of products by 50%

Reduce the aggregate water footprint of products by 30%



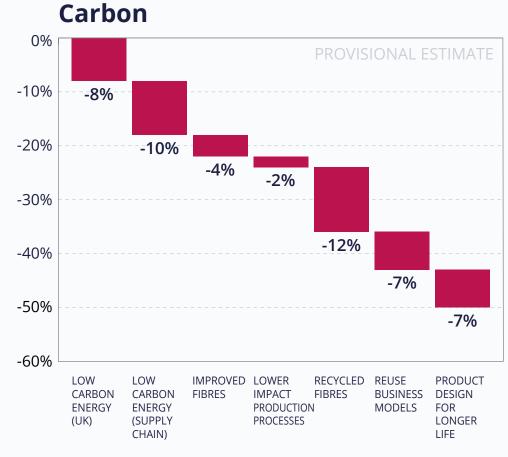
# Measurement and modelling

Modelled scenarios will identify priority actions and alternative pathways to achieving the targets, from which businesses can select their own strategies.

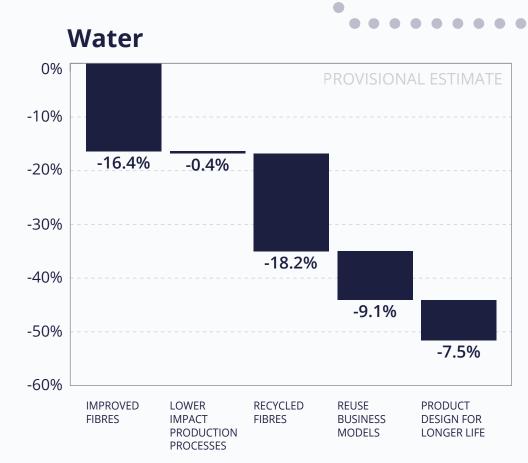
For example, preliminary analysis indicates that implementing a defined set of circularity actions, together with more sustainable fibre choices and decarbonisation of energy supply, could help signatories achieve or exceed the carbon and water targets. Future versions of the roadmap will provide further quantification. Please see examples on the following page.



# Measurement and modelling



Carbon footprint reduction scenario 2019-2030 (provisional estimate 50% reduction)



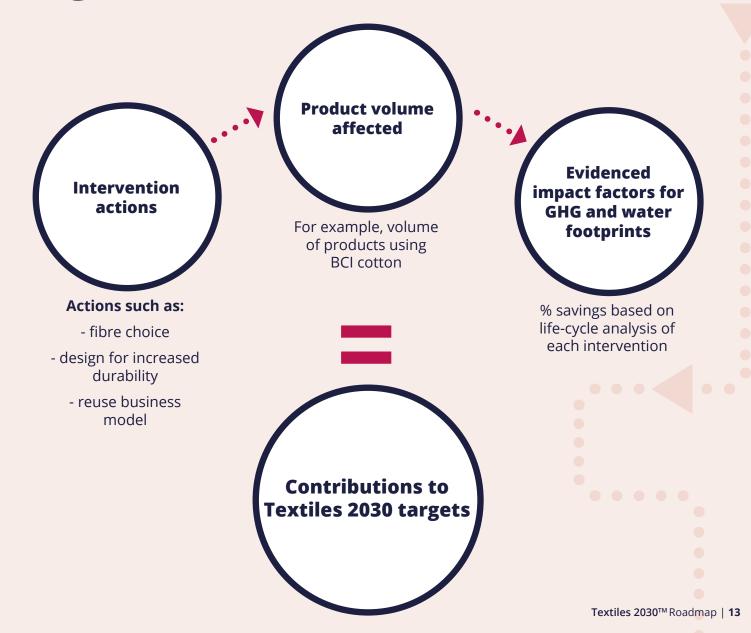
Water footprint reduction scenario 2019-2030 (provisional estimate 51% reduction)

# **Measuring progress**

Each signatory business will identify which interventions to target, appropriate to its business model and customer base, and report the volume of products adopting that intervention.

The Textiles 2030 footprint tool will then show the contribution to the targets.





# **Circularity Pathway**







Partner signatories will work together to achieve the following:

Review roadmap and

set milestone targets

#### **Design For Circularity:**

Agree good practice design principles, including durability, recyclability, use of recycled content and minimising waste, and implement them as appropriate to their business model and customer base, to lower the impacts of products placed on the market in the UK.

Initial pilots complete, business case and impact savings quantified

#### **Implement Circular Business Models:**

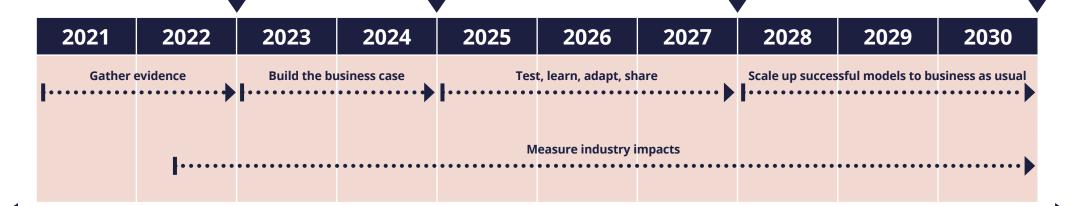
Pilot reuse business models as appropriate to their product ranges, share learning, and develop largescale implementation to extend the lifetime of clothing in the UK decoupling business growth from the use of virgin resources.

#### **Close the Loop** on Materials:

Set up partnerships to supply and use recycled fibres for new products, accelerating the commercialisation of fibre-to-fibre recycling in the UK.

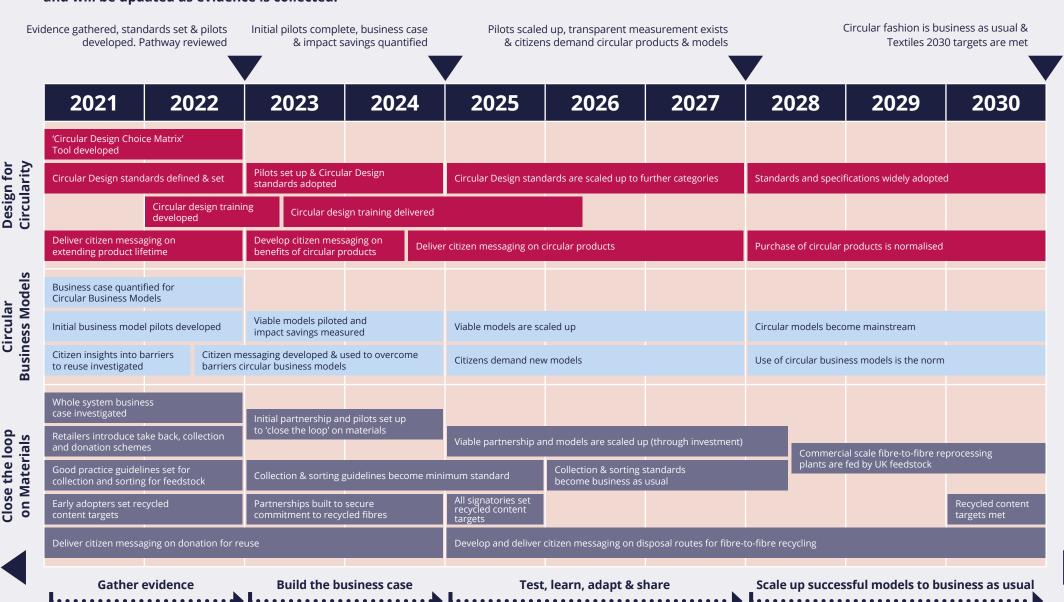
Pilots scaled up, transparent measurement exists and citizens demand circular products & models

Circular fashion is business as usual and Textiles 2030 targets are met



# **Circularity Pathway Milestones**

Version 1 of this pathway provides an initial view of the activities and milestones needed to deliver circular use of textile products and materials, and will be updated as evidence is collected.



## Who is involved?

A role for everyone in delivering the Circularity Pathway

> Businesses that place new products on the market

#### **Brands & Retailers**

- Design for circularity
- Drive demand for recycled fibres
- Upskill design and product teams
- Build partnerships to pilot & scale circular business models
- Collaborate, support and invest in suppliers/manufacturers
- Operate takeback schemes
- Drive customer behaviour change

Businesses that enable reuse:

- Collectors / Sorters
- Charity resellers
- Service providers
- Reuse business models
- Repairers / Remanufacturers
  - Technology and service innovators

#### **Manufacturing Businesses**

- · Manufacture to circular design standards
- · Partner with fibre-to-fibre recyclers to reprocesses pre-consumer waste and drive demand for recycled fibres with retailers
- Invest in certifications & traceability
- Upskill product teams

## Government

Use evidence & insights from signatories to build new policies and funding mechanisms for textiles

#### Re-use **Businesses**

- Collect and sort more in the UK
- Drive recommerce
- Build partnerships to pilot & scale circular business models
- Adopt standards for collecting & sorting to provide quality feedstock for fibre-to fibre recycling in UK
- Drive customer behaviour change
- Access funding to build infrastructure

Businesses that are part of the value chain:

- Spinners
- Yarn producers
- Fabric producers
- Dye houses
- Garment Manufacturers (CMT)
  - Technology and service innovators

#### Recycling **Businesses**

- Set criteria for feedstock specifications to inform retailers, collectors & sorters what is required
- · Access innovation funding to develop & scale up technologies.
- Build partnerships with all aspects of the value chain to 'close the loop'
- Divert material from landfill

Businesses which recycle waste textiles that can no longer be reused, including:

- Fibre to fibre recyclers
- Technology and service innovators

# Action on circularity around the product life cycle

#### **Design**

Design products to look good for longer & be recyclable

**Injecting** 

circularity

around the

product

cycle

#### Recycling

Recycle more textile waste into raw materials to create new textiles

#### Reuse

Get more value from existing products through resale & service-based business models

#### **Donation/Disposal**

Provide readily-accessible collection, donation and takeback facilities

#### Materials

Choose safe & low impact materials that are recyclable and use recycled content

#### Manufacture

Minimise waste in production and recycle back into the system

#### Retail

Provide customer with alternatives to ownership, such as rental & subscription



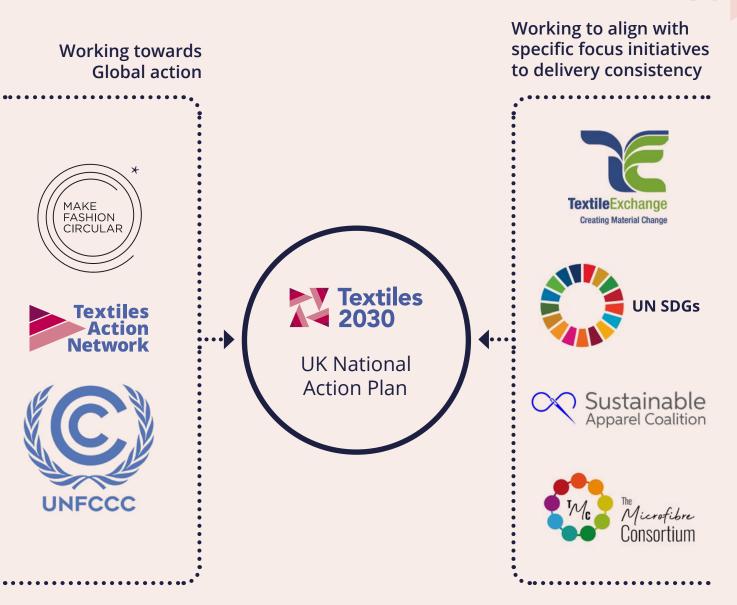
Provide care & repair information & services to customers to extend product lifetimes



# Working together

Textiles 2030 is a UK national initiative which will help participating businesses implement change, achieve global impacts and demonstrate leadership.

We will reach out to other international initiatives to share learning and align data and measurement, helping to deliver a consistency of approach that the sector will need to achieve global goals.



**Next steps for Textiles 2030** 

Following the launch of Textiles 2030 in April 2021, signatories will prioritise and coordinate Roadmap activities through working groups.

Each stakeholder will adopt appropriate targets, embed relevant actions within their organisation, get involved in collaborative activities, and measure progress.

This roadmap is a living document and will be periodically reviewed and adapted to fulfil its purpose.

#### Join us:

Textiles 2030 is open to all businesses within the fashion and textiles value chain – including retailers, brands, suppliers, recyclers and technology innovators – through a variety of membership options.

It also involves business associations, governments, academia, NGOs and other community and sector organisations.

Joining Textiles 2030 means formally committing to its targets and activities.





## Contact us



#### **Textiles 2030 Roadmap**

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This Roadmap was developed with oversight from the Textiles 2030 Advisory Group and input from working groups on Circularity and Metrics, convened by WRAP in 2020-2021.

**WRAP**, Second Floor, Blenheim Court, 19 George Street, Banbury, Oxon. OX16 5BH

Telephone: +44 (0)1295 819900



textiles2030@wrap.org.uk



@Textiles2030



<u>@WRAP\_UK</u>



wrap.org.uk/textiles2030

